

Georgia Investment Conference
The St. Regis Hotel, New York City
December 1, 2009

Agenda – As of November 17, 2009

- 8:30 – 9:00 am Registration and Networking Breakfast
- 9:00 – 9:05 am **Welcome**
Mr. Evan Blank, Executive Director, The Wall Street Journal
- 9:05 – 9:20 am **Opening Remarks**
The Honorable John Bass, Ambassador of the United States to Georgia
- 9:20 – 9:40 am **Key Note Address**
His Excellency Nika Gilauri, Prime Minister of Georgia

Panel I – Business Outlook and Private Sector

- 9:45 – 10:00 am Private Sector Outlook
Ms. Svetlana Bagaudinova, International Finance Corporation
- 10:00 – 10:20 am Banking Sector
Mr. Michael Marrese, Head of Global Emerging Markets Research, JP Morgan Chase
Mr. Guy Lewis, Chief Executive Officer, HSBC Georgia
- 10:20 – 10:35 am Telecommunications Sector
Mr. David Lee, CEO, Magticom
- 10:35 – 10:45 am Q & A
- 10:45 – 11:00 am **Coffee Break**

Panel II – Economic Growth and Opportunities

- 11:00 - 11:15 am Financing
Mr. John Moran, Chief of Staff, Overseas Private Investment Corporation
- 11:15 – 11:30 am Energy/Power generation /Electricity Sector
His Excellency Alexander Khetaguri, Minister of Energy
- 11:30 – 11:45 am Healthcare Sector
His Excellency Alexander Kvitashvili, Minister of Health, Labor and Social Protection
- 11:45 – 12:00 pm Q&A
- 12:00 – 12:15 pm **Closing Speech**
Mr. Jeremy Rosner, Principal, Greenberg, Quinlan, Rosner
- 12:15 – 1:15 pm **Networking Reception Lunch**